

RE: Call list

From: "Maka, Mike" <mike.maka@tc.gc.ca>
To: "Khalil, Samantha" <samantha.khalil@pmo-cpm.gc.ca>
Cc: "Jones, Mike" <mike.jones@ps-sp.gc.ca>, "Astravas, Zita" <zita.astravas@qpc-cpr.gc.ca>, "Innes, Jamie" <jamie.innes@iga-aig.gc.ca>, "Power, Mary-Liz" <mary-liz.power@pmo-cpm.gc.ca>
Date: Thu, 10 Feb 2022 00:03:27 +0000

Last update from the calls with CMEA, Metro and Alberta

Metro: they are concerned with the impacts to their supply chain. So far things are slower but if this goes on for longer it will have a more profound impact

Readout Min. Sawhney Meeting:

- Sawhney says we can't direct RCMP on their operations, we don't want to ensconce ourselves on law enforcement
- This operation is led by Justice (Savage's office)
- She went to media in the first few days and spoke about the issue, made herself clear that we cannot block roads and borders
- Minister asks if we can do joint statement
- Sawhney says maybe however this would seem as if she's endorsing the mandate
- Minister says you don't have to decide now but let us know, the statement could also read as you disagreeing with the mandate but agreeing that the blockages need to end
- We have to set example to protestors and tell them unequivocally that they need to go home
- We wanted to ask if there's anything that the province can do in terms of enticing municipalities/private sector entities to use their equipment, we have the army but that would be last resort
- Sawhney says RCMP is working on it, again we don't want to overbear on their operations/tell them what to do, municipalities have been reached out to
- Sawhney says we need to get industry associations and the public involved, maybe they can write an op-ed or be on site?
- We're working with stakeholders all around to see what our options are
- Minister says we welcome creative ideas, will continue to engage with each other

Please see below for a summary from the call with the CMEA:

Minister comments

- Reiterated his concerns about blockades and that the federal government has offered to extend support to PTs and municipalities. We are doing everything we can
- Encouraged all to reach out to provincial governments as well – need to work together
- Has looked into TC tools to address, but we are limited in what we can do

P&G

- If disruptions continue, there will definitely be impacts on the shelves
- The longer this goes on, the longer it will take to recover

Toyota

- 70% of their parts cross at Windsor
- They will shut down tonight and won't return until the issue is resolved. Their US plant in Kentucky is also closing because of the border blockades.

Dofasco

- Auto is their main customer
- Driver shortage + vaccine mandate + blockades has led to this major crisis
- Costs were up \$300K/wk because of the truck shortage. Rose to \$500k/wk last week and likely to grow this week.
- Hearing of trucking companies charging border crossing fees to customers
- Need short-term and long-term solutions (but didn't provide any suggestions)
- Concerns re: copycat protests on US side

3M

- Health/hospital/medical supply is the next sector after autos to be hard-hit

Stellantis

- Already shut down
- Diverting to Blue Water Bridge normally adds 3-4hrs to their trip. Now it is taking 3-4h just to cross the bridge.
- Understand jurisdictional issues, but just want this resolved

Ford

- Lost production yesterday at Oakville
- 2 Windsor engine plants also shut down
- US assembly going down
- This is being seen by US parent companies as just another reason not to invest in Canada

Skiecatech (AB-based manufacturer)

- Coutts crossing still not resolving. Major additional costs to going to other routes

-----Original Message-----

From: Maka, Mike

Sent: Wednesday, February 09, 2022 2:02 PM

To: Khalil, Samantha <Samantha.Khalil@pmo-cpm.gc.ca>

Cc: Jones, Mike <Mike.Jones@ps-sp.gc.ca>; Astravas, Zita <Zita.Astravas@qpc-cpr.gc.ca>;

Innes, Jamie <Jamie.Innes@iga-aig.gc.ca>; Power, Mary-Liz <Mary-Liz.Power@pmo-cpm.gc.ca>

Subject: RE: Call list

New from GM:

Oshawa has had to send the second shift home for today due to parts shortages.

We anticipate more impacts as the situation deteriorates.

-----Original Message-----

From: Maka, Mike

Sent: Wednesday, February 09, 2022 12:03 PM

To: Khalil, Samantha <Samantha.Khalil@pmo-cpm.gc.ca>

Cc: Jones, Mike <Mike.Jones@ps-sp.gc.ca>; Astravas, Zita <Zita.Astravas@qpc-cpr.gc.ca>;

Innes, Jamie <Jamie.Innes@iga-aig.gc.ca>; Power, Mary-Liz <Mary-Liz.Power@pmo-cpm.gc.ca>

Subject: RE: Call list

Morning updates:

CVMA says they could start to see production shut down as soon as today because the Amb Bridge is closed and delays at Blue Water are so long that truckers are hitting their caps on time behind the wheel. Will get us a concrete sense of numbers, but job impacts in the 1000s for sure.

They have been getting US outreach as well (concerns about economic and copycat protests on US side).

GM: ok on production in general for next 24h but could start to see impacts for the next shift (afternoon). Will send us an update later today

CTA will be sending a letter to First Ministers asking to develop a concrete plan to address protests at the different Ports of Entry

Loblaws: 6 hours wait to get across the border for them. Finding it hard to get drivers because they don't want to go by the mess. Food is coming in but it's slower

Honda: runs with 24 to 48hr lead time. About 12/24 HR behind. Shutting down this afternoon and will be limited shift run tomorrow

-----Original Message-----

From: Maka, Mike

Sent: Wednesday, February 09, 2022 9:49 AM

To: Khalil, Samantha <Samantha.Khalil@pmo-cpm.gc.ca>

Cc: Jones, Mike <Mike.Jones@ps-sp.gc.ca>; Astravas, Zita <Zita.Astravas@qpc-cpr.gc.ca>;

Innes, Jamie <Jamie.Innes@iga-aig.gc.ca>; Power, Mary-Liz <Mary-Liz.Power@pmo-cpm.gc.ca>

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For today we have the following meetings booked for the Minister:

Transport Minister for Alberta

Meeting with the Canadians Manufacturers and Exporters

My office and I are also speaking with

Sobeys, Metro, Loblaws, Ford, Stellantis, GM, Honda, Toyota, and the APMA

We are also trying our best to set up a call with Minister Mulroney...I will keep the group updated as soon as my calls and emails get returned...don't hold your breath on this one

Sent from my iPhone

> On Feb 8, 2022, at 2:21 PM, Maka, Mike <mike.maka@tc.gc.ca> wrote:

>

> Retail Council of Canada and the Food Health and Consumers Products Canada

>

> -----Original Message-----

> From: Khalil, Samantha [mailto:Samantha.Khalil@pmo-cpm.gc.ca]

> Sent: Tuesday, February 08, 2022 2:19 PM

> To: Maka, Mike <mike.maka@tc.gc.ca>

> Cc: Jones, Mike <Mike.Jones@ps-sp.gc.ca>; Astravas, Zita <Zita.Astravas@qpc-cpr.gc.ca>;

> Innes, Jamie <Jamie.Innes@iga-aig.gc.ca>; Power, Mary-Liz <Mary-Liz.Power@pmo-cpm.gc.ca>

> Subject: Re: Call list

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> Sorry can someone spell out what RCC and FHCP are ?

>

> On Feb 8, 2022, at 2:17 PM, Maka, Mike <mike.maka@tc.gc.ca> wrote:

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> Here are the readouts from our calls:

>

> APMA

> • Flavio spoke with the Premier and Minister Mendicino today

> • 24-48h work of contingency, but will have to shut down plants if things get critical. Access to other bridges is helping, but there are concerns about items backing up on the US side

> • Will have a better sense in the next 6-7h on if any shifts will be suspended/plants shut down

> • Flavio will post about updates and Minister said he would RT

> • Minister mentioned he is trying to put pressure on the ON govt to act, Flavio said he tried to say similar things to the Premier today

>

> RCC/FHCP

> • Bottom line: can last for a couple days, but if this lasts longer there is not enough inventory available to avoid shortages on shelves. Will take weeks to restore inventory levels.

> • RCC hearing concerns from large furniture retailers given how heavily they rely on the Ambassador Bridge

> • Metro is starting to get notices about fruit/veggies being affected if this continues for the next 24h or more

> • FHCP says this could be catastrophic with major food waste as product spoils. 50% of the goods in grocery stores come from the US. Could also lead to manufacturing shut downs on the Canadian side since certain key ingredients/inputs/packaging components come from the US

> • Hearing of Peace Arch protest. Coutts still a major problem. Likely to see blockades in QC as well.

> • RCC/FHCP will look to put out a statement outlining the impacts on employees, the economy, and consumers.

> • Transport companies are starting to pass along costs to retailers who will ultimately pass them on to consumers

> • Minister committed to working to convene/collaborate with other levels of government and stakeholders to address both the immediate and long-term challenges.

>

>

> -----Original Message-----

> From: Khalil, Samantha [mailto:Samantha.Khalil@pmo-cpm.gc.ca]

> Sent: Tuesday, February 08, 2022 9:56 AM

> To: Jones, Mike <Mike.Jones@ps-sp.gc.ca>

> Cc: Maka, Mike <mike.maka@tc.gc.ca>; Astravas, Zita <Zita.Astravas@qpc-cpr.gc.ca>; Innes, Jamie <Jamie.Innes@iga-aig.gc.ca>; Power, Mary-Liz <Mary-Liz.Power@pmo-cpm.gc.ca>

> Subject: Re: Call list

>

> Good with me for Omar tweet. Has he connected with counterpart ?

>

> On Feb 8, 2022, at 9:53 AM, Jones, Mike <Mike.Jones@ps-sp.gc.ca> wrote:

>

> Irek is pretty close with the Minister so he's been in touch including a call yesterday and will keep him updated as we get more intel

>

> -----Original Message-----

> From: Maka, Mike <mike.maka@tc.gc.ca>

> Sent: Tuesday, February 8, 2022 9:50 AM

> To: Astravas, Zita <Zita.Astravas@qpc-cpr.gc.ca>

> Cc: Khalil, Samantha <Samantha.Khalil@pmo-cpm.gc.ca>; Jones, Mike <Mike.Jones@ps-sp.gc.ca>; Innes, Jamie <Jamie.Innes@iga-aig.gc.ca>; Power, Mary-Liz <Mary-Liz.Power@pmo-cpm.gc.ca>

> Subject: Re: Call list

>

> We are reaching out to the auto parts people and to the grocers association for calls today. We spoke to CVMA last night. Our office spoke to Stellantis this am as well. The rerouting is causing

a 3 to 4 hour delay in shipping which they are very concerned about but have not cut any shifts yet. They also told us they have been trying to get a hold of the province but with no luck (seems we are not the only ones who cannot get our calls returned).

>

> My boss wants to tweet out that he has reached out to the province about the issue. Any issue?

>

> Sent from my iPhone

>

>> On Feb 8, 2022, at 9:34 AM, Astravas, Zita <Zita.Astravas@qpc-cpr.gc.ca> wrote:

>>

>> Nothing from us!

>>

>> Sent from my iPhone

>>

>>>> On Feb 8, 2022, at 7:12 AM, Khalil, Samantha <Samantha.Khalil@pmo-cpm.gc.ca> wrote:

>>>>

>>>> Morning -

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>>>> On ambassador bridge:

>>>> Can Leblanc touch base with the mayor of Windsor as soon as possible?

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>>>> Can Marco call Irek?

>>>>

>>>> Omar should keep trying to reach stakeholders for the bridge crossing - understand he has very little availability today so anything we can do at the staff level we should.

>>>>

>>>> Thanks

>>>>

>>>>

>>>>> On Feb 8, 2022, at 6:46 AM, Khalil, Samantha <Samantha.Khalil@pmo-cpm.gc.ca> wrote:

>>>>>

>>>>> Morning folks -

>>>>>

>>>>> Please share any calls your ministers are making today or meetings regarding the protests.

>>>>>

>>>>> Thanks

>>>>>